

CALIFORNIA SCHOOL FINANCE AUTHORITY

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Katrina Johantgen
Executive Director

MEMBERS:

Bill Lockyer, Chair
State Treasurer

Tom Torlakson
Superintendent of Public Instruction

Michael Cohen
Director of Finance

AGENDA

**CALIFORNIA SCHOOL FINANCE AUTHORITY
915 Capitol Mall, Conference Room 587
Sacramento, California 95814**

**Wednesday, March 12, 2014
11:00 a.m.**

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of Minutes from the February 12, 2014 Authority Meeting (Action Item)
3. Executive Director's Report (Information Item)
 - Charter School Facility Grant Program
 - Charter School Revolving Loan Fund Program
 - Conduit Bond Program
 - Charter School Facilities Program
 - State Charter School Facilities Incentive Grants Program
 - Charter School Facilities Credit Enhancement Grant Program
 - Administration and Legislative Update
4. Resolution No. 14-03 – Resolution Authorizing the Issuance of Revenue Bonds in an Amount not to exceed \$10,000,000 (Action Item)
 - Placement Agent: Robert W. Baird & Co.
 - Financial Advisor: Buck Financial
 - Transaction Consultant: GVC Capital, LLC
 - Senior Bond Purchaser: Alliance College-Ready Public Schools
 - Lenders of Purchase Price for Senior Bonds: Non Profit Finance Fund (NFF), Genesis LA, The East Los Angeles Community Union (TELACU), Los Angeles County Development Commission (LACDC)
 - Subordinate Bond Purchaser: SKS Ventures, LLC
 - Trustee: Zions First National Bank
 - Borrower and Purchaser/Owner of Land and Facilities: 461 W. 9th Street Charter Facilities LLC
 - User of Facilities: Alliance College-Ready Academy High School No. 20
5. Public Comment
6. Adjournment

Items designated for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

* Amounts reflected in a resolution are estimates and an actual amount of the resolution as of the date of the meeting may decrease from the corresponding posted amount, or may be increased by no more than 10% over the corresponding posted amount.

FOR ADDITIONAL INFORMATION

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304 South Broadway, Suite 550
Los Angeles, CA 90013

The agenda is also available on the Authority's web site: <http://www.treasurer.ca.gov/csfa/index.asp>

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